



BREAD LOAF SCHOOL OF ENGLISH

Financial Aid Information Sheet and Instructions

Summer 2010

Submit your application for financial aid as early as possible or at the same time you submit your application for admission. Do not wait to be accepted by Bread Loaf School of English to apply for financial aid. Aid is awarded on a first come – first serve basis. We will request any items necessary to complete your financial aid file, and we cannot make an aid decision until you have been accepted to Bread Loaf School of English. If you have any questions please call us at (802) 443-5158, use our e-mail address: studentfinancialservices@middlebury.edu, or visit our website: www.middlebury.edu/admissions/finaid.

Our financial aid budget **does** run out, so you should send a complete application to Student Financial Services as soon as possible, to ensure the best possible chance of receiving aid. **Put your name on all documents, keep photocopies of everything you send us, and keep a record of the date that you mail each item.**

If you are a current Middlebury College undergraduate (domestic and international), do not complete this form. Instead, please complete the online *UG Summer Aid Request Form* which can be found at www.middlebury.edu/admissions/finaid/forms

Following is a checklist of the basic documents necessary to complete an application for financial aid. Supplemental information will be requested if necessary.

U.S. CITIZENS

- Bread Loaf School of English Financial Aid Application.
- If you are interested in the Federal Stafford Loan program you will need to complete the 2010-2011 Free Application for Federal Student Aid (FAFSA). The FAFSA is available online at: www.fafsa.ed.gov after January 1, 2010. If you are selected for Federal verification we will need to collect your 2009 Federal tax returns and W2(s).

CANADIAN STUDENTS

- Bread Loaf School of English Financial Aid Application

INTERNATIONAL STUDENTS

- International Student Financial Aid Application at www.middlebury.edu/admissions/finaid/forms

DEPENDENCY STATUS

A student who has earned a Bachelor's degree will be considered self-supporting for the purpose of determining eligibility for Middlebury financial aid. Students who have not attained a Bachelor's degree will be considered dependent students and are required to complete the Family Information Supplement.

*Middlebury College
Student Financial Services
Meeker House
Middlebury, VT 05753
Phone: (802) 443-5158
Fax: (802) 443-2065
studentfinancialservices@middlebury.edu*



BREAD LOAF SCHOOL OF ENGLISH

Financial Aid Application

Summer 2010

Phone: 802-443-5158 Fax: 802-443-2065 e-mail: studentfinancialservices@middlebury.edu

Website: www.middlebury.edu/admissions/finaid

If you are currently a Middlebury College Undergraduate Student, see instructions and complete the online *UG Summer Aid Request Form*.

1. NAME _____
(LAST) (FIRST) (MIDDLE INITIAL)

Academic year address until _____ / _____ / _____ Permanent address as of _____ / _____ / _____

Primary Phone # _____ Cell Phone # _____

2. E-mail address _____ 3. Country of Citizenship _____

4. Social Security # _____ BIRTH DATE _____

5. *Student:* Occupation _____ *Spouse:* Name _____

Employer _____ Occupation _____

Employer _____

6. Which program do you plan to attend? New Mexico North Carolina Oxford Vermont

7. Will you be receiving any financial assistance through your present institution, employer, or other agency to attend the Bread Loaf School of English? Yes No
If yes, list source and amount

8. Have you previously applied for assistance from this office to attend Bread Loaf School of English? Yes No
If yes, when?

9. List any college or postsecondary institution you are currently attending. Please state your expected date of graduation and degree earned.

10. List of Family Members:

Include the total number of people that you (and your spouse) will support between July 1, 2010 and June 30, 2011. Include yourself, your spouse, and your dependent children.

<i>Full Name of Family Member</i>	<i>Age</i>	<i>Relationship to Student</i>
(student applicant)		

11. Student's (and spouse's) 2009 Income and Benefits:

2009

- a. Income earned from work by student _____
- b. Income earned from work by spouse _____
- c. Other taxable income _____
- d. Untaxed income and benefits (**Including cash value of housing provided by employer**) _____

12. Student's Assets:

- a. Cash, Savings, & Checking Accounts _____
- b. Investments (do not include IRA's or other tax deferred annuities) _____

c. Housing payment type: Do you own your home? Do you rent your home? Monthly payment amount \$_____ *If zero, please explain on a separate sheet of paper.*

	Yr. of Purchase	Purchase Price	Current Market Val.	Amount Owed
d. Home	_____	_____	_____	_____
e. Other Real Estate	_____	_____	_____	_____
f. Business / Farm (Circle one) Percent Ownership	_____	_____	_____	_____

General Certification

All of the information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have provided on this form. I agree to notify this office promptly concerning any changes in resources or in my need for assistance, including any financial aid received from other sources subsequent to the filing of this application. I acknowledge that many private funds administered require the submission of reports about individual recipients. I authorize Student Financial Services to discuss my application and financial situation with public or recognized private agencies which may also be considering me for financial aid.

Student Signature

Date

Explanations and Special Circumstances

Please attach a separate sheet of paper if there are any questions on this form that you need to explain more fully or if there are any unusual circumstances that you think might affect your application for financial aid.

2010-2011 Family Information Supplement

***** Complete this form **ONLY** if you are a dependent student by Middlebury requirements *****

Student _____ **ID#** _____

If parents are separated or divorced please give: Date of separation _____ Date of divorce _____

Is your father remarried? _____ When? _____ Is your mother remarried? _____ When? _____

If your parents are separated or divorced, your custodial parent (parent with whom you lived or have lived most recently), along with your stepparent if applicable, must complete the rest of this form. Your non-custodial parent must complete the Non-Custodial Parent's Statement. This form can be found at:

<http://www.middlebury.edu/admissions/finaid/forms>.

1. Check: father stepfather guardian other **Check:** mother stepmother guardian other

a. Name _____ Name _____

b. Occupation/Employer _____ Occupation/Employer _____

c. Title/Position _____ Title/Position _____

2. Is either parent deceased? mother father

3. List of family members:

Include the total number of people that your parent(s) will support between July 1, 2010 and June 30, 2011.

Include yourself, your custodial parent(s) and their dependent children.

<i>Full Name of Family Member</i>	<i>Age</i>	<i>Relationship to Student</i>
(student applicant)		

4. Is either parent self-employed or does either hold an interest in a partnership, corporation, business or farm?

____ Yes ____ No % Ownership _____

Parent who owns _____ Company Name _____

5. Parents' Income and Benefits:

2009

EST. 2010

a. Father/Stepfather income _____

b. Mother/Stepmother income _____

c. Other Taxable income (interest, dividends) _____

d. Untaxed Income _____

e. Social Security Benefits (including SSI benefits) _____

6. Parents' Expenses:

a. Medical/dental expenses not paid by insurance _____

b. Child support paid _____

7. Parents' Assets and Liabilities:

a. Cash, Savings, & Checking Accounts _____

b. Investments (do not include IRA's or other tax deferred annuities) _____

c. Housing payment type: Do you own your home? Do you rent your home? Monthly payment amount \$ _____

If zero, please explain on a separate sheet of paper.

	Yr. Purchase	Purchase Price	Current Market Val.	Amount Owed
d. Home	_____	_____	_____	_____
e. Other Real Estate	_____	_____	_____	_____
f. Business / Farm (circle one)	_____	_____	_____	_____
Percent ownership	_____	_____	_____	_____

8. Is either parent or the student a beneficiary of a trust? _____ If yes, please state the total value _____

Signature of Parent or Guardian _____

Date _____