Submit your application for financial aid as early as possible or at the same time you submit your application for admission. Do not wait to be accepted by Bread Loaf School of English to apply for financial aid. Aid is awarded on a first come – first serve basis. We will request any items necessary to complete your financial aid file, and we cannot make an aid decision until you have been accepted to Bread Loaf School of English. If you have any questions please call us at 802.443.5158, use our e-mail address: sfs@middlebury.edu, or visit our website: www.middlebury.edu/offices/support/sfs.

Our financial aid budget does run out, so you should send a complete application to Student Financial Services as soon as possible, to ensure the best possible chance of receiving aid. **Put your name on all documents, keep photocopies of everything you send us, and keep a record of the date that you mail each item.**

If you are a current Middlebury College undergraduate (domestic and international), do not complete this form. Instead, please complete the online **UG Summer Aid Request Form** which can be found at www.middlebury.edu/offices/support/sfs/forms.

Following is a checklist of the basic documents necessary to complete an application for financial aid. Supplemental information will be requested if necessary.

**U.S. CITIZENS**
- Bread Loaf School of English Financial Aid Application.
- If you are interested in the Federal Stafford Loan program you will need to complete the 2016-2017 Free Application for Federal Student Aid (FAFSA). The FAFSA is available online at: www.fafsa.ed.gov after January 1, 2016. If you are selected for Federal verification we will need to collect your 2015 Federal tax returns and W2(s).

**CANADIAN STUDENTS**
- Bread Loaf School of English Financial Aid Application

**INTERNATIONAL STUDENTS**
- International Student Financial Aid Application at www.middlebury.edu/offices/support/sfs/forms

**DEPENDENCY STATUS**
A student who has earned a Bachelor’s degree will be considered self-supporting for the purpose of determining eligibility for Middlebury financial aid. Students who have not attained a Bachelor’s degree will be considered dependent students and are required to complete the Family Information Supplement.

*Middlebury College*
*Student Financial Services*
*84 South Service Rd.*
*Middlebury, VT 05753*
*Phone: 802.443.5158*
*Fax: 802.443.2065*
*sfs@middlebury.edu*
If you are currently a Middlebury College Undergraduate Student, see instructions and complete the online UG Summer Aid Request Form.

1. NAME ________________________________________________
   (LAST) (FIRST) (MIDDLE INITIAL)
   Academic year address until __________ / ______ / ______
   Permanent address as of __________ / ______ / ______

   _______________________________________________________
   _______________________________________________________
   _______________________________________________________

   Primary Phone # ___________________________ Cell Phone # ___________________________

2. E-mail address ___________________________

3. Country of Citizenship ___________________________

4. Social Security # ________________________ BIRTH DATE ___________________________

5. Student: Occupation ________________________ Spouse: Name ________________________
   Employer ________________________________ Occupation ______________________________
   Employer ________________________________

6. Which program do you plan to attend?  □ New Mexico  □ Oxford  □ Vermont

7. Will you be receiving any financial assistance through your present institution, employer, or other agency to attend the Bread Loaf School of English?  □ Yes  □ No
   If yes, list source and amount ___________________________

8. Have you previously applied for assistance from this office to attend Bread Loaf School of English?  □ Yes  □ No
   If yes, when? __________________________________________

9. List any college or postsecondary institution you are currently attending. Please state your expected date of graduation and degree earned.
   __________________________________________


10. List of Family Members:
Include the total number of people that you (and your spouse) will support between July 1, 2015 and June 30, 2016. Include yourself, your spouse, and your dependent children.

<table>
<thead>
<tr>
<th>Full Name of Family Member</th>
<th>Age</th>
<th>Relationship to Student</th>
</tr>
</thead>
<tbody>
<tr>
<td>(student applicant)</td>
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</tr>
</tbody>
</table>

11. Student’s (and spouse’s) 2015 Income and Benefits:

   a. Income earned from work by student

   b. Income earned from work by spouse

   c. Other taxable income

   d. Untaxed income and benefits (Including cash value of housing provided by employer)

12. Student’s Assets:

   a. Cash, Savings, & Checking Accounts

   b. Investments (do not include IRA’s or other tax deferred annuities)

   c. Housing payment type: ☐ Do you own your home? ☐ Do you rent your home? Monthly payment amount $________

      If zero, please explain on a separate sheet of paper.

      | Yr. of Purchase | Purchase Price | Current Market Val. | Amount Owed |
      |-----------------|----------------|---------------------|-------------|
      |                 |                |                     |             |

   d. Home

   e. Other Real Estate

   f. Business / Farm (Circle one)

      Percent Ownership

      __________________________________________

General Certification

All of the information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have provided on this form. I agree to notify this office promptly concerning any changes in resources or in my need for assistance, including any financial aid received from other sources subsequent to the filing of this application. I acknowledge that many private funds administered require the submission of reports about individual recipients. I authorize Student Financial Services to discuss my application and financial situation with public or recognized private agencies which may also be considering me for financial aid.

Student Signature: ___________________________ Date: __________

Explanations and Special Circumstances

Please attach a separate sheet of paper if there are any questions on this form that you need to explain more fully or if there are any unusual circumstances that you think might affect your application for financial aid.
2016-2017 Family Information Supplement

***** Complete this form ONLY if you are a dependent student by Middlebury requirements *****

Student ____________________________ ID# __________________________

If parents are separated or divorced please give: Date of separation ______________ Date of divorce ______________

Is your father remarried? ______ When? ______ Is your mother remarried? ______________ When? ______________

If your parents are separated or divorced, your custodial parent (parent with whom you lived or have lived most recently), along with your stepparent if applicable, must complete the rest of this form. Your non-custodial parent must complete the Non-Custodial Parent’s Statement. This form can be found at: www.middlebury.edu/offices/support/sfs/forms.

1. Check: ☐ father ☐ stepfather ☐ guardian ☐ other
   a. Name ____________________________ Name ____________________________
   b. Occupation/Employer ____________________________ Occupation/Employer ____________________________
   c. Title/Position ____________________________ Title/Position ____________________________

2. Is either parent deceased? ☐ mother ☐ father

3. List of family members:
   Include the total number of people that your parent(s) will support between July 1, 2015 and June 30, 2016. Include yourself, your custodial parent(s) and their dependent children.

<table>
<thead>
<tr>
<th>Full Name of Family Member</th>
<th>Age</th>
<th>Relationship to Student</th>
</tr>
</thead>
<tbody>
<tr>
<td>(student applicant)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4. Is either parent self-employed or does either hold an interest in a partnership, corporation, business or farm? ☐ Yes ☐ No % Ownership ____________________________
   Parent who owns ____________________________ Company Name ____________________________

5. Parents’ Income and Benefits:
   a. Father/Stepfather income ____________________________ ____________________________
   b. Mother/Stepmother income ____________________________ ____________________________
   c. Other Taxable income (interest, dividends) ____________________________ ____________________________
   d. Untaxed Income ____________________________ ____________________________
e. Social Security Benefits (including SSI benefits) ____________________________ ____________________________

6. Parents’ Expenses:
   a. Medical/dental expenses not paid by insurance ____________________________ ____________________________
   b. Child support paid ____________________________ ____________________________

7. Parents’ Assets and Liabilities:
   a. Cash, Savings, & Checking Accounts ____________________________
   b. Investments (do not include IRA’s or other tax deferred annuities) ____________________________
   c. Housing payment type: ☐ Do you own your home? ☐ Do you rent your home? Monthly payment amount $ ____________________________

   Yr. Purchase | Purchase Price | Current Market Val. | Amount Owed
   ____________ | ____________ | ____________ | ____________
d. Home ____________________________ ____________________________ ____________________________
e. Other Real Estate ____________________________ ____________________________ ____________________________
f. Business / Farm (circle one) Percent ownership ____________________________ ____________________________ ____________________________

8. Is either parent or the student a beneficiary of a trust? ______________ If yes, please state the total value ____________________________

Signature of Parent or Guardian ____________________________ Date ____________________________